



PORTICO INTERNATIONAL HOLDINGS LTD

Portico International Holdings Limited

寶國國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0589)

FORM OF PROXY

Form for use by the shareholders at the special general meeting (the "Meeting") of Portico International Holdings Limited (the "Company") to be held on Friday, July 27, 2018 at 4:30 p.m. (or immediately after the Court Meeting (as defined in the scheme document of which the notice of the Meeting forms part) convened at the direction of the Supreme Court of Bermuda at the same place and on the same day shall have been concluded or adjourned, whichever is the later) and any adjournment thereof

Table with 2 columns: Number of Shares to which this Form of proxy relates (note 1)

I/We (note 2) _____

of _____

being the registered holder(s) of shares of par value HK\$0.0025 each (the "Shares") in the capital of the Company HEREBY APPOINT the Chairman of the Meeting (note 3) or _____

of _____

as my/our proxy to attend the Meeting of the Company to be held at Dorsett Wanchai, Hong Kong at 387-397 Queen's Road East, Wan Chai, Hong Kong on Friday, July 27, 2018 at 4:30 p.m. (or immediately after the Court Meeting (as defined in the scheme document of which the notice of the Meeting forms part) convened at the direction of the Supreme Court of Bermuda at the same place and on the same day shall have been concluded or adjourned, whichever is the later), and at any adjournment thereof for the purpose of considering and, if thought fit, passing the special resolution set out in the notice convening the Meeting and at such Meeting (and at any adjournment thereof) to vote for me/us in my/our name(s) in respect of such special resolution as hereunder indicated.

Please indicate with a "✓" in the boxes provided how you wish the proxy to vote on your behalf (note 4). Should this form be returned duly signed, but without a specific direction, the proxy will vote or abstain at his/her/its discretion.

Table with 4 columns: SPECIAL RESOLUTION*, FOR (note 4), AGAINST (note 4), and a row for item 1: The special resolution set out in the notice convening the Meeting.

* The full text of the special resolution is set out in the notice of the Meeting, which is included in the Scheme Document dated July 4, 2018 dispatched to the shareholders of the Company.

Dated this _____ day of _____ 2018 Shareholder's Signature: _____ (note 5)

Notes:

- 1. Please insert the number of Shares. If no number is inserted, this form of proxy will be deemed to relate to all the Shares registered in your name(s).
2. Full name(s) and address(es) to be inserted in BLOCK CAPITALS. The names of all joint holders should be stated.
3. If any proxy other than the Chairman of the Meeting is preferred, please delete the words "the Chairman of the Meeting or" and insert the name and address of the proxy desired in the space provided.
4. IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTION, PLEASE TICK ("✓") THE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST THE RESOLUTION, PLEASE TICK ("✓") THE BOX MARKED "AGAINST".
5. This form of proxy must be signed by you or your attorney duly authorized in writing or, in the case of a corporation, must either be under its common seal or under the hand of an officer or attorney duly authorized.
6. Where there are joint registered holders of any Share, any one of such persons may vote at the Meeting either personally or by proxy, in respect of such Share as if he were solely entitled thereto.
7. To be valid, this form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited with the Company's branch share registrar and transfer office in Hong Kong.
8. Completion and return of this form of proxy will not preclude you from attending and voting at the Meeting if you so wish.

* For identification purpose only